

TRUSTEE ELIGIBILITY AND RESPONSIBILITIES

CONFIDENTIAL

I declare and confirm that, by completing and signing this form, I:

- am willing to act as a trustee of the organisation named above
- understand the organisation's purposes (objects) and rules set out in its governing document
- am not prevented from acting as a trustee because I:
 - have an unspent conviction for one or more of the offences listed In Appendix 1 which is attached
 - have an IVA, debt relief order and/or a bankruptcy order
 - have been removed as a trustee in England, Scotland or Wales (by the Charity Commission or Office of the Scottish Charity Regulator)
 - have been removed from being in the management or control of any body in Scotland (under relevant legislation)
 - have been disqualified by the Charity Commission
 - am a disqualified company director
 - am a designated person for the purposes of anti-terrorism legislation
 - am on the sex offenders register
 - have been found in contempt of court for making (or causing to be made) a false statement
 - have been found guilty of disobedience to an order or direction of the Charity Commission

I also declare that:

- the information I have provided to the Charity Commission is true, complete and correct
- I understand that it's an offence under section 60(1)(b) of the Charities Act 2011 to knowingly or recklessly provide false or misleading information
- the organisation's funds are held in its name in a bank or building society account in England or Wales
- I will comply with my responsibilities as a trustee - these are set out in the Charity Commission guidance 'The essential trustee (CC3)'

Declaration and confirmation of office as a trustee

Name:



Making your retirement work for you.

Date of birth

Address

Phone number

Email address

Signature

Date of completion

Please note the names and Charity Registration Number of any other charities in which you hold a post of trustee:

Name of Charity/ Charities	Registration Number
1)	
2)	
3)	
4)	
5)	
6)	

Pease email a completed signed form to rod.how@nhsrf.org.uk